



**NDIS INTAKE FORM**

Please complete ALL fields below (referrals may be delayed if information is incomplete.)  
 If the information is not available, please write N/A.  
 Please forward a copy of current NDIS plan with this intake form.

NDIS: Self-managed plan:       NDIS managed plan:       Agency managed plan:   
 NDIS Reference Number:      NDIS Service Plan Dates: From: / / to: / /

**PARTICIPANT DETAILS**

First Name:      Surname:      Date of Birth:

Gender identity: Female     Male     Non- Binary     Transgender     Prefer not to say   
 Other \_\_\_\_\_

Preferred pronouns: She/ her/ hers     He/ him/ his       They/ them/ theirs   
 Other \_\_\_\_\_      Prefer not to say

Aboriginal and/or Torres Strait Islander origin    Yes     No

Cultural background:

Main language spoken at home:      Interpreter required: Yes     No

Address:

Own home:     Private Rental:     Supported Accommodation:     Nursing Home:   
 Other \_\_\_\_\_

Phone Number: Home:      Mobile Number:

**Preferred method of communication**  
 Phone :      Text :      Email :

Primary Contact: Participant:     Next of Kin:     Other:  \_\_\_\_\_

Next of Kin:

First Name :      Surname:

Phone Number: Home:      Mobile Number:

Email Address:      Relationship to Participant:

Participant Medical History:

NDIS Plan Goals:

**IRS Services requested:**

- Physiotherapy:                      Hours allocated: \_\_\_\_\_
- Occupational Therapy:              Hours allocated: \_\_\_\_\_
- Speech Pathology:                      Hours allocated: \_\_\_\_\_
- OT Driving Assessment (requires up to 6 hours of NDIS funding, Total Cost: 1,163.94)

**Preferred Days of service (between the hours of 9am and 5pm)**

Monday     Tuesday     Wednesday     Thursday     Friday     Any

**Risk Assessment:**

Please detail any potential risks for our staff:

- Animals on premises:
- History of Violence
- Behaviours of Concern
- Weapons/firearms on premises

Other:

**REFERRER DETAILS:**

Referrer Name: \_\_\_\_\_ Organisation: \_\_\_\_\_

Phone: (Work): \_\_\_\_\_ (Mobile): \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

**INVOICING DETAILS:**

<b>Portal Service bookings required (NDIA Managed)    Yes: <input type="checkbox"/>    No: <input type="checkbox"/></b>		
<b>If no, invoicing details as follows:</b>		
Contact:	Organisation:	
Phone:	Fax:	
Email:		
<b>SUPPORT CO-ORDINATOR DETAILS (if different to referrer details):</b>		
Phone: (Work)	(Mobile):	Fax:
Email:		
Address:		
<b>PLANNING CO-ORDINATOR DETAILS (if different to referrer details):</b>		
Name:		
Phone:	Fax:	
Email Address:		
<u>Why did you choose IRS?</u>		
<b>DETAILS OF EXISTING TEAM TO SEND FEEDBACK TO:</b>		
Name:	Service:	Contact details: ie phone, email, fax
	GP	
	Paediatrician	
	Medical Specialist	
	Other	

Once complete, the intake form can be returned to: [referral@independent-rehab.com.au](mailto:referral@independent-rehab.com.au)

IRS is committed to protecting individuals' right to privacy. We comply with federal and state legislation relating to confidentiality and privacy. All personnel maintain the highest standards of professional practice and codes of conduct regarding the confidentiality of personal information.